

Regeneration patterns of yellow cypress on down logs in mixed coniferous-broadleaf forest of Yuanyang Lake Nature Preserve, Taiwan

Chi-Cheng Liao¹, Chang-Hung Chou², and Jiunn-Tzong Wu^{1,3,*}

¹Department of Botany, National Taiwan University, Taipei 106, Taiwan

²Graduate Institute of Tropical Agriculture, National Pingtung University of Science and Technology, Pingtung 912, Taiwan

³Institute of Botany, Academia Sinica, Taipei 115, Taiwan

(Received August 26, 2002; Accepted May 6, 2003)

Abstract. The importance of down logs in forest gaps for forest development, tree regeneration, and the co-existence of yellow cypress (*Chamaecyparis obtusa* Sieb. & Zucc. var. *formosana* (Hayata) Rehder) and broadleaf trees was studied in the temperate forest of Yuanyang Lake Nature Reserve (YYL), Taiwan. On nine down logs in a plot of 0.25-ha, seedlings with diameter at breast height larger than 1 cm were recorded. It was found that the species occurring on the sampled down logs were the same as those in the studied area. Few broadleaf trees could reach the height of 10 m necessary to change the current canopy layer, which mainly consisted of yellow cypress. Regeneration of trees on down logs was sufficient to maintain the forest community, including its floristic composition, canopy structure, and species diversity. Tree seedlings of different species also varied in their distribution patterns on down logs. Yellow cypress seeds germinated on new down logs, but not on root swellings. The seedlings grew to fill gaps, while density was reduced from young to old down logs, possibly due to intra-species competition. Epiphytic bryophytes on new down logs seemed to provide a suitable habitat for the germination of yellow cypress seeds. In contrast, broadleaf trees grew mainly on the base and root swellings of new down logs and gradually recruited their seedlings onto other parts of older down logs. Availability of nutrient resources seemed to be the important determinant for the competition between seedlings of cypress and broadleaf plants. The niche partition hypothesis was employed to explain the regeneration of cypress plants in this nature preserve.

Keywords: *Chamaecyparis obtusa* var. *formosana*; Down log; Niche partitioning; Regeneration; Yellow cypress; Yuanyang Lake Nature Preserve.

Introduction

Gap dynamics, including tree death, seedling regeneration, and adult replacement, have been studied in temperate (Runkle, 1981; Runkle, 1982; Veblen, 1986; Yamamoto, 1988; Nakashizuka, 1989; Lertzman, 1992; Gray and Spies, 1996; Runkle, 2000) and tropical forests (Brokaw, 1985; Arriaga, 1988; Lawton and Putz, 1988; Uhl et al., 1988; Dalling et al., 1998), but have received little attention in the temperate forests of Taiwan. Previous studies have considered succession trends of the forests (Chang, 1961; Liu, 1971), but not gap dynamics or regeneration of trees.

Chamaecyparis obtusa Sieb. & Zucc. var. *formosana* (Hayata) Rehder (yellow cypress) is one of the dominant tree species in the temperate forests in Taiwan (Su, 1984; Jen, 1995). Yellow cypress was reported to establish seedlings on down logs and mineral soils in some Taiwan for-

ests (Liu et al., 1961), but no further studies were done on this phenomenon. Most studies concerning recruitment of yellow cypress has been done in plantations, and they concluded that thinning broadleaf trees could promote establishment of yellow cypress seedlings by reducing inter-specific competition (Hung, 1984; Chiu et al., 1995; Lo-Cho et al., 1999). However, this conclusion was based on the premise that the resource requirements of broadleaf and yellow cypress trees overlap and that yellow cypress is a weak competitor. There is some uncertainty regarding these viewpoints.

Yellow cypress and broadleaf trees are known to co-exist in a forest at Yuanyang Lake Natural Preserve (YYL), northern Taiwan (Chou et al., 2000). This virgin mixed coniferous-broadleaf forest is free from human disturbance, and it is of interest to consider the mechanisms that might allow the trees to coexist in this natural system. Based on past research, both broadleaf trees and yellow cypress seedlings occur in abundance on down logs (Liu et al., 1961). The role of these logs may therefore be important to the regeneration and co-existence of trees in YYL.

*Corresponding author. Tel: 886-2-2789-9590 ext 420; Fax: 886-2-2782-7954; E-mail: jtwu@gate.sinica.edu.tw

Gap dynamics are thought to be important in promoting species diversity and forest development (Lertzman, 1992; Poulson and Platt, 1996; Gray and Spies, 1996; Dalling et al., 1998). Tree species diversity in forests could be maintained by providing a different regeneration niche for the species (Grubb, 1977). Forest development is determined by the composition of seedlings and the overlying forest community. If seedling composition is the same as the forest composition, the current community might be maintained (Lertzman, 1992; Poulson and Platt, 1996). Otherwise, floristic composition might change over time (Lertzman, 1992; Poulson and Platt, 1996). If down logs are important for species co-existence and dynamics, they might be important for determining floristic composition and forest development.

The niche-partitioning hypothesis has been proposed to explain the correlations among the resource gradient of gaps, seedling establishment, and species co-existence (Ricklefs, 1977; Denslow, 1980). The resource gradient was presumed to correspond with gap size classes and within-gap positions, and tree seedlings were thought to respond to the gradient by establishing at different locations (Runkle, 1981; Runkle, 1982; Brokaw, 1985; Gray and Spies, 1996; Dalling et al., 1998). Instead of a resource gradient based on gaps, substrate variation was reported to affect seedling establishment in some coniferous forests (Putz, 1983; Harmon and Franklin, 1989). Regeneration of some conifer seedlings was favored by down logs (Spies et al., 1988; Nakashizuka, 1989; Gray and Spies, 1997). In YYL, co-existence of trees has been observed on down logs, but there are no reports on tree species establishment or dynamic patterns of the species on these substrata.

In this article, the objective is to quantify the relationship between tree regeneration on down logs and forest development in YYL. In particular, this study aims to elucidate the role of down logs in tree regeneration, to determine whether broadleaf trees and yellow cypress had regular recruitment patterns, and whether niche partitioning theory could explain the coexistence of these two groups of plants.

Materials and Methods

Site Description

The study was done in the YYL, located on Chi-lan Mountain (24°35' N, 121°24' E), part of the Sheashan Mountain Range in the northeastern part of Taiwan, at an elevation of 1,650–2,432 m above sea level (a.s.l.), from 1998 to 2001. The YYL was declared a protected site to preserve the integrity of a mountain lake, virgin forest, and some aquatic species (Hwang et al., 1996; Chou et al., 2000). The lake has an area of 3.6 ha and is located at the east side of the reserve. A mixed coniferous-broadleaf forest extends from the lakeside (1,760 m a.s.l.) to the mountain ridge (2,432 m a.s.l.). The YYL has been virtually undisturbed by human activities.

Within the forest, yellow cypress is the dominant species, and it is the major species occupying the canopy

layer (Liu and Hsu, 1973; Chou et al., 2000). *Tsuga chinensis* is another rare conifer, found on the summit of YYL. Most of the broadleaf woody plants are shrubs, and only a few reach the canopy layer. The open canopy layer is formed mostly by yellow cypress, and small gaps in it are usually found. The canopy and shrub layers of the forests at lakeside and summit have similar components, but the dominant components of the undergrowth are different. *Plagiogyria glauca* var. *philippinensis* dominates the lakeside forest (Chou et al., 2000). In contrast, a dense bamboo, *Yushania niitakayamensis*, occupying the undergrowth at the summit, dominates most herb species on the forest floor.

The climate of YYL is characterized by abundant precipitation. Heavy cloud cover was previously reported to be associated with the presence of yellow cypress (Su, 1984). Annual precipitation, mostly contributed by the monsoon, is about 3,000 mm and occasionally is higher than 4,000 mm (Hwang et al., 1996; Chang et al., 2001). Heavy cloud and fog are so frequent that solar radiation is remarkably reduced. Heavy moisture results in abundant growth of mosses on the forest floor, tree trunks, and fallen logs in the YYL (Hwang et al., 1996; Chang et al., 2002). The average annual air temperature is 13°C; the highest monthly mean is 18°C in June, and the lowest temperature is 5°C in January (Hwang et al., 1996). The temperature is rarely lower than 0°C, and snowfall is rare in winter.

Field Study and Data Analysis

Forest composition. Current forest composition, studied from 1998 to 2001, was obtained from a census of trees in a 0.25-ha plot located 200 m northwest of the lake. According to Chou et al. (2000), we recorded the woody stems with a diameter at 130 cm above ground (diameter at breast height, DBH) larger than 1 cm in the 0.25-ha plot. The relative density of a particular species was measured as the proportion of total individuals.

Selecting down logs and census of seedlings. The boundary of a gap was difficult to define because the canopy layer was not continuous in the YYL forest. The shrub layer and undergrowth surrounding down logs was not obviously different from the forest floor under canopy shade. Data from the plot census revealed that abundant yellow cypress and broadleaf tree seedlings occurred on down logs. These down logs were sampled to investigate regeneration characteristics and processes in YYL forest.

Discontinuous disturbances resulted in different stages of seedling recruitment among gaps of varying ages. In this study, only down logs not covered by other logs, limbs, or living tree trunks were sampled. Although down logs were quite common in YYL, only two down logs met this criterion within the original 0.25-ha plot (namely logs 8 and 9). Therefore, following the inventory, an additional seven down logs were surveyed in a 7-ha lakeside area. The total of nine down logs was sampled for the regeneration studies in YYL (Table 1).

Table 1. The diameter and length of nine down logs and average diameter of yellow cypress on each down log in the forest of Yuan-Yang Lake Nature Reserve.

	Diameter of trunk base (cm)	Trunk length (cm)	Average diameter (mm)
Log 1	45	1174	46.3±168.3
Log 2	49	1524	0.9±2.2
Log 3	90	1400	0.7±2.2
Log 4	54	2740	0.3±0.9
Log 5	60	2400	101.0±123.1
Log 6	72	2895	50.0±63.7
Log 7	77	3286	9.5±9.8
Log 8	53	1790	16.0±24.8
Log 9	45	1600	5.1±2.8

Segment division of down logs. Each down log was divided into root, trunk, and branch segments in order to determine whether resource gradient and distribution are different among colonizing tree species. The root segment ran from the root swelling to the trunk base of 150 cm long. The trunk segment ran from the trunk base of 150 cm long to the log's first branch. The branch segment ran from the first branch to the log's top. Because these down logs had variable lengths and their diameter near the tips was narrow, five meters of branch segments were studied to reduce the sample error.

All seedlings on down logs were identified. The height, diameter at stem base (basal diameter, BD), locating segment, and distances along segments of each seedling were recorded. For distance, a value of zero was assigned if seedlings grew at the base point of the trunk. If seedlings occurred between the trunk base and the log tip, the distance to the trunk base was positive. A negative value was obtained when seedlings grew on root swelling of down logs. Seedling composition on down logs was measured as the relative density of all seedling species. A comparison of the forest composition from the 0.25-ha plot, and seedling composition on the down logs, was made to evaluate the succession trend.

Grouping down logs. In order to analyze the recruitment patterns of seedlings, down logs were classified into three groups. The classification was based on the average diameter of all yellow cypress seedlings of each type (Table 1). In years following the fall of a yellow cypress, yellow cypress seedlings were found to recruit on it. Thus, the date of a log's fall could be estimated from the age of the oldest yellow cypress seedling growing on it. Group I was composed of logs 2, 3 and 4 with an average diameter of less than 1 mm, while group II, of logs 7, 8 and 9, had average diameters of 5 to 15 mm, and group III, of logs 1, 5 and 6, had average diameters greater than 15 mm.

Bryophytes and organic matters sampled on down logs. Micro-habits on the down logs were characterized by coverage of epiphytic bryophytes and organic matter. A circular sample (5 cm in diameter) was taken every 50 cm along root segments and at every 100 cm along trunk and branch segments. Living parts of bryophytes were sepa-

rated from dead parts and litter fall. Sampled areas were also recorded to estimate their weights per square centimeter. Bryophyte samples and dead organic matters were dried at 65 °C for two days and weighed.

Data analysis. Average values of basal diameter of all seedlings and dry weights of bryophytes and organic matters on down logs were analyzed with respect to differences between the three groups identified above. One-way analysis of variance (ANOVA) was performed, followed by Tukey's test for pairwise comparisons of treatment means.

Results

Comparisons of Floristic Composition

Yellow cypress was the dominant tree species in the YYL forest community (Table 2). A total of 182 individuals with diameters larger than 1 cm were recorded in the 0.25-ha plot studied. They constituted the canopy and had low relative density and high basal area in the forest, presenting an inverse J-shaped pattern in their size. Furthermore, 102 yellow cypress seedlings were found on down logs 8 and 9 inside the plot. Therefore, the yellow cypress populations included plants at various ages, from seedlings to adults.

Most dominant broadleaf species presented inverse J-shaped patterns in size distribution within the plot (Table 3), suggesting a regeneration of these plants. The number of seedling species (with basal diameter smaller than 5.0 cm) found in the sampling plot totaled 42 while studied down logs totaled 41. Thus, both of them shared a similar species composition.

Yellow cypress was the main component on the canopy layer in this area. Only a few broadleaf trees can grow to

Table 2. Comparison of species composition (relative density, %) on sampled down logs with that in a 0.25-ha plot studied.

	On down logs	In 0.25-ha plot
<i>Chamaecyparis obtusa</i> var. <i>formosana</i>	59.76	10.07
<i>Schefflera actinophylla</i>	7.62	10.90
<i>Rhododendron formosanum</i>	7.46	20.48
<i>Illicium philippinense</i>	5.00	10.90
<i>Adinandra formosana</i>	2.22	15.55
<i>Rhododendron kawakamii</i> var. <i>flaviflorum</i>	1.67	0.00
<i>Dendropanax pellucidopunctata</i>	1.59	2.10
<i>Trochodendron aralioides</i>	1.51	0.11
<i>Barthea formosana</i>	1.51	10.29
<i>Eurya crenatifolia</i>	1.11	1.72
<i>Vaccinium wrightii</i>	0.95	1.22
<i>Viburnum urceolatum</i>	0.95	0.11
<i>Elaeocarpus japonicus</i>	0.87	1.05
<i>Skimmia arisanense</i>	0.87	3.15
<i>Viburnum sympodiale</i>	0.63	4.26
<i>Neolitsea acuminatissima</i>	0.32	1.11
<i>Ternstroemia gymnanthera</i>	0.24	1.44
Others	5.71	5.54
Total individuals of all species	1260	1807

reach this layer. Most broadleaf seedlings on down logs were of shrub species. They usually did not reach heights greater than 10 m. Only species such as *Elaeocarpus japonicus* and *Trochodendron aralioides* could reach the canopy layer. However, they had low relative densities.

Size Classes Distribution of Trees on Down Logs

The size class distributions of yellow cypress seedlings on the three groups of down logs (denoted as group I, II, and III) were analyzed. An L-shaped distribution pattern was found for group I (Figure 1a). Abundant seedlings found on new down logs indicated that they provided suitable open sites for germination of yellow cypress seeds. Most of the seedlings were less than a year old and less than 1 mm in basal diameter. In groups II and III, in

contrast, most seedlings fell into the 3-9 and 10-20 mm diameter classes, respectively (Figure 1b, 1c). As a result, yellow cypress seedlings would establish simultaneously on down logs. Apparently, compared with new down logs, seedlings on older down logs were too crowded to provide space for the germination of new seeds.

The diameter classes of broadleaf trees displayed an inverse J-shaped distribution on all down log groups, irrespective of species (Figure 2), suggesting a continuous recruitment of broadleaf trees on down logs. Although there were some variations in the frequency of species present, there was no particular distribution pattern for species found on down logs. Species with a frequency of occurrence higher than 10 individuals on the studied logs were listed in Table 3.

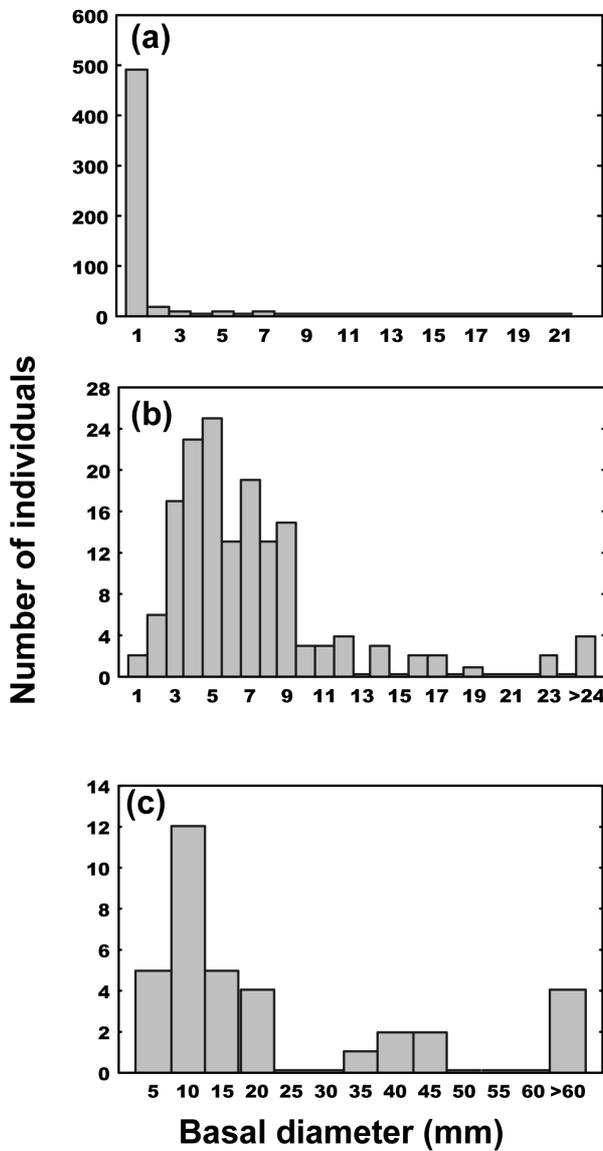


Figure 1. Size class distributions of yellow cypress seedlings on three groups of down logs. (a): group I, (b): group II, and (c): group III.

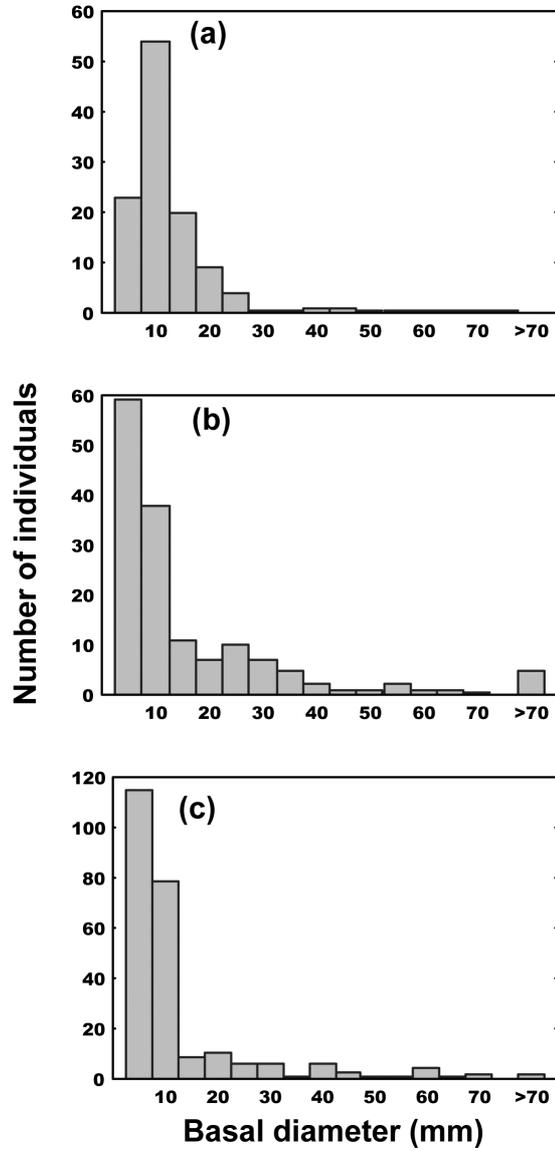


Figure 2. Size class distributions of broadleaf individuals located on three groups of down logs. (a): group I, (b): group II, and (c): group III.

Table 3. Number of individuals and average basal diameter of broadleaf species occurring on three groups of down logs.

Species	Group I		Group II		Group III	
	N	Diameter (mm)	N	Diameter (mm)	N	Diameter (mm)
<i>Rhododendron formosanum</i>	2	13.8±3.0	37	20.7±4.3	55	19.7±3.4
<i>Illicium philippinense</i>	13	9.6±1.5	20	26.8±8.8	30	6.2±2.1
<i>Schefflera taiwaniana</i>	4	13.7±3.2	34	6.7±1.1	58	6.3±0.8
<i>Adinandra formosana</i>	11	10.0±1.7	7	19.9±12.0	10	6.2±1.2
<i>Dendropanax pellucidopunctata</i>	6	20.4±6.4	4	39.7±18.1	10	9.5±3.1
<i>Trochodendron aralioides</i>	-	-	-	-	19	13.6±2.4
<i>Rhododendron kawakamii</i> var. <i>laviflorum</i>	21	8.5±1.0	-	-	-	-
<i>Barthea formosana</i>	10	8.1±1.2	4	7.0±1.3	5	8.1±2.9
<i>Vaccinium kengii</i>	1	1.40	5	11.9±4.4	6	14.7±5.7
<i>Elaeocarpus japonicus</i>	-	-	4	6.8±2.1	7	14.6±6.3
<i>Eurya crenatifolia</i>	2	3.7±0.5	5	7.2±2.0	7	6.1±0.9
<i>Viburnum urceolatum</i>	5	10.3±1.4	3	5.6±2.0	4	11.1±3.6

Values are means ± 1 SE.

Distribution Patterns of Species on Down Logs

Seedlings of yellow cypress growing on different types of down logs exhibited various temporal and spatial patterns (Figure 3). Of group I, seedlings on trunk and branch segments were mostly one-year-old. We found 81, 290, and 184 seedlings of yellow cypress on root, trunk, and branch segments, respectively. Of group II and III, larger and fewer seedlings were found growing on trunk and branch segments. In the former group, we found 12, 41, and 105 seedlings while in the latter we found 16, 12, and 11 seedlings on root, trunk, and branch segments, respectively. The density of yellow cypress seedlings decreased significantly from group I to III (Tukey's test, $p < 0.01$) (Table 4) but increased in size (Tukey's test, $p < 0.0001$). A number of broadleaf seedlings were found on root segments of group I (Figure 3a). In group II, broadleaf trees were found to invade, particularly on trunk segments (Figure 3b) while they were evenly distributed over different substrata in group III (Figure 3c). The average basal diameter of seedlings, irrespective of species, was significantly larger on root segments than on trunk and branch segments in group I (Tukey's test, $p < 0.01$). However, those grown on groups II and III did not differ significantly. The density of broadleaf species was higher than that of yellow cypress.

Relation of Seedlings to Age of Down Logs

It was observed that recruitment of yellow cypress seedlings occurred about one year after the trees fell. Thus, the age of a down log, defined as beginning with a tree's fall, can be estimated by determining the oldest age of cypress seedlings grown on it. Analysis of cypress density against down log age indicated a negative correlation, suggesting high mortality over time (Figure 4). Density of yellow cypress seedlings decreased from young to old down logs. The regression coefficients declined when the age of down logs increased from 1 to 100 years. The number of seedlings might be higher than 20 per square meter on a ten-year-old down log, but less than four individuals per square meter on a 100-year-old down log.

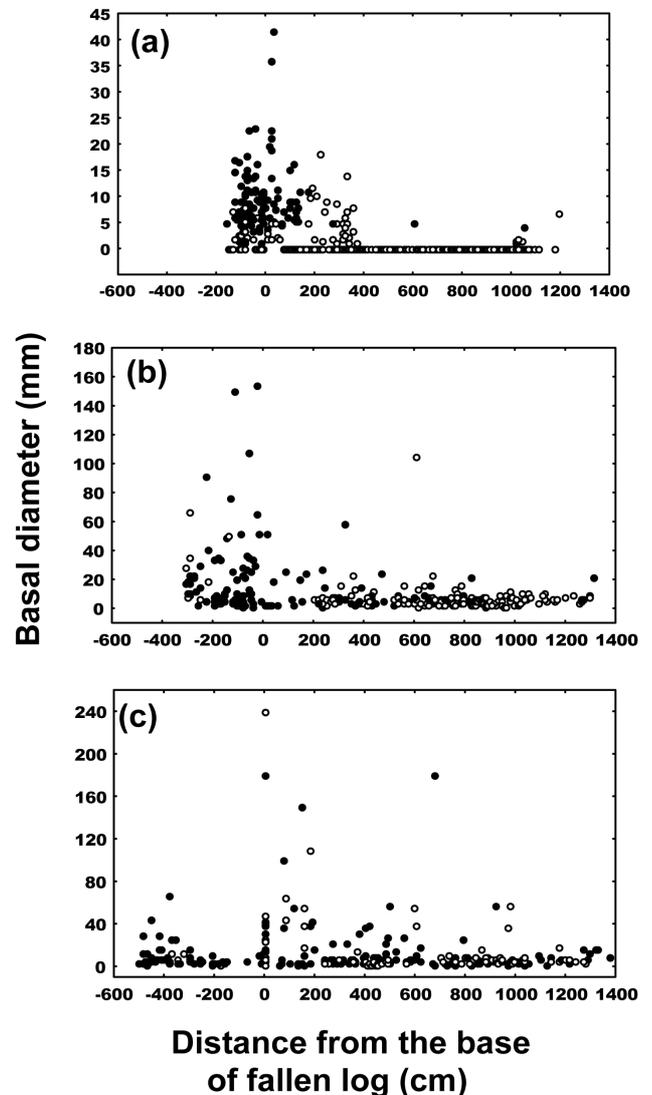


Figure 3. Spatial distributions of broadleaf species (solid) and yellow cypress (blank) on three groups of down logs based on their basal diameter. (a): group I, (b): group II, and (c): group III. (The largest yellow cypress, with 780 mm, was eliminated from the diagram of group III down logs).

In contrast to yellow cypress, the density of broadleaf seedlings did not decrease with the age of down logs (Figure 4). In addition, the maximum density of broadleaf seedlings on down logs did not exceed 8 individuals per square meter.

Micro-Habit Variations on Down Logs

Bryophytes and organic matters were unevenly distributed on down logs (Figure 5). Bryophytes generally covered the forest floor and down logs and were scattered on erect tree trunks. Soon after erect trees fell, bryophytes colonized the new down logs, where they tended to establish dense populations. However, the biomass of bryophytes did not differ significantly between different groups of down logs or different segments. The amount of organic matters on a down log might vary, depending upon the segment. The dry weight of organic matters on trunk and branch segments differed significantly in different groups of down logs (Tukey's test, $p < 0.01$). It was found that the deposition of organic matter on trunk and branch segments proceeded soon after the growth of bryophytes (Figure 5).

No statistical relationship exists between the abundance of bryophytes and average diameter ($r^2 = 0.07$, $p = 0.17$) or density ($r^2 < 0.01$, $p = 0.95$) of woody species on down logs. The amount of organic matters on down logs, however,

was more closely correlated with average diameter ($r^2 = 0.61$, $p < 0.001$), but less with the density ($r^2 = 0.17$, $p < 0.05$) of woody species.

Discussion

Since *Chamaecyparis* is a widely distributed plant and an important timber producer for Taiwan, the development

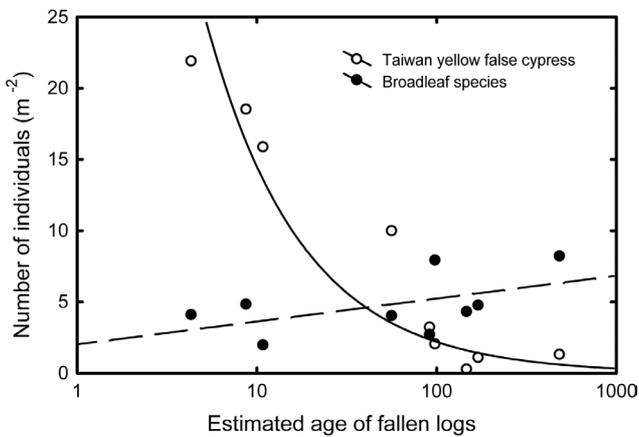


Figure 4. Relationships of densities of broadleaf species (solid) and yellow cypress (blank) and down log age.

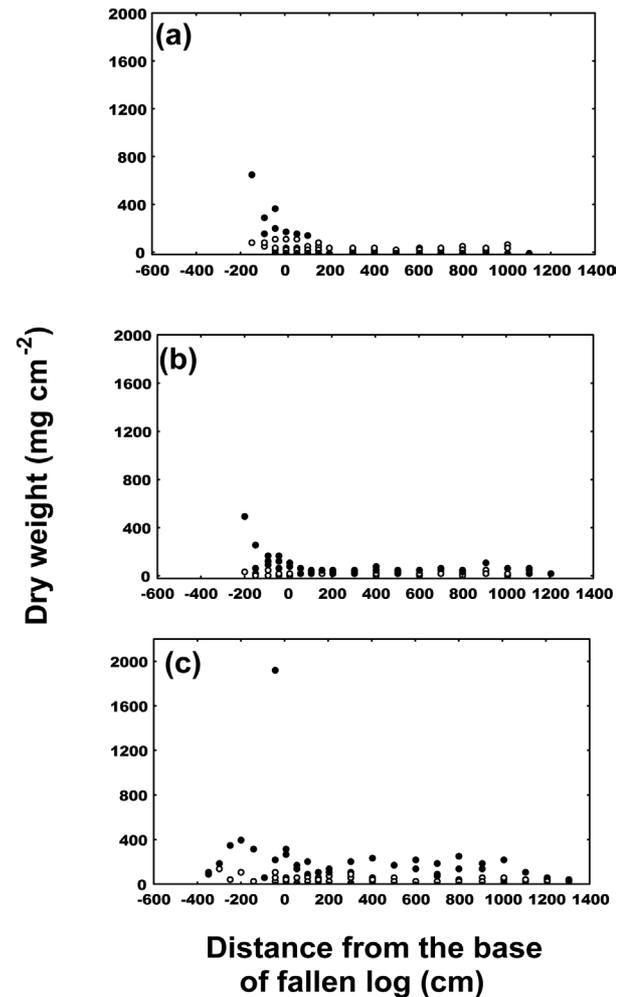


Figure 5. Dry weights of bryophytes (blank) and organic matter (solid) on three groups of down logs. (a): group I, (b): group II, and (c): group III.

Table 4. Significance of difference in species number per square meter, density and average diameter between *C. obtusa* var. *formosana* and broadleaf species on three groups of down logs using ANOVA followed by Tukey's test.

	Species number	<i>C. obtusa</i> var. <i>formosana</i>		Broadleaf species	
		Density (Individuals m ⁻²)	Average diameter (mm)	Density (Individuals m ⁻²)	Average diameter (mm)
Group I	1.4±0.4	22.6±5.6	0.5±0.1	3.1±1.6	9.3±0.6
Group II	2.6±0.5	5.9±2.7	4.7±0.5	4.6±1.1	15.2±1.9
Group III	2.7±0.7	1.4±0.5	51.9±21.1	8.3±2.5	10.5±1.0
<i>p</i> value	0.200	<0.01	<0.001	0.139	<0.01

Values are means ± 1 SE.

of this temperate forest has received great attention on this island (Su, 1984; Jen, 1995). Yellow cypress is the dominant species in the YYL forest. Although it is the main contributor to the canopy layer of the forest, broadleaf trees occupy the secondary layer beneath the cypress canopy. In this situation competition between broadleaf trees and cypress, particularly at the seedling stage, might occur, as mentioned by previous authors (Liu and Hsu, 1973). However, the results of our study seem to rule out this possibility because the two plants exhibit quite different types of regeneration. Down logs, particularly those of cypress trees, provide a habitat especially suitable for the germination and subsequent re-growth of cypress seedlings. As a result, cypress dominates over broadleaf trees in the regeneration process.

Comparisons of seedlings and adult forest composition provide information about forest development (Lertzman, 1992; Poulson and Platt, 1996). In this study, the composition of seedling species corresponded closely to the composition of adult trees. Thus, replacement of the dominant species by other species seems not to occur. According to pollen analysis (Chen and Wu, 1999), the cypress forest in YYL Nature Preserve has existed for at least 4,000 years. Thus, we speculate that the vegetation, floristic composition, and canopy structure of this forest will not change in the near future.

Down logs have been reported to promote establishment of coniferous seedlings in several forests of the temperate climate zone (Christy and Mack, 1984; Veblen, 1986; Harmon and Franklin, 1989; Nakashizuka, 1989; Gray and Spies, 1997). In subtropical areas like Taiwan, no similar study has appeared until now. In YYL Nature Preserve, down logs only occupied ca. 1.3% of the forest floor area (unpublished data). However, they were an important regeneration substrate for yellow cypress. Data from the census of trees in the study plot indicate that seedlings are abundant on down logs. Analysis of size-class distribution indicates that cypress seeds tend to establish on down logs soon after they fall. Regression analysis revealed that a density-dependent mortality might drive the dynamic growth of yellow cypress seedlings on down logs.

In the forest of YYL, both the yellow cypress and broadleaf species co-existed. The predominance of the former plant over the latter one might be related to different gap detecting mechanisms in them, as documented by Swaine and Whitmore (1988). The seedlings of both the yellow cypress and broadleaf trees seem to co-exist on down logs. However, young cypress seedlings grow without competition from broadleaf trees on the trunk and branch segments of new down logs because very few of the latter were found to grow on them. In this case, inter-specific competition is not important for the recruitment of cypress. At the latter stage of recruitment, the yellow cypress might be tall enough to override any invasions by broadleaf trees. As a result, cypress is a stronger competitor than broadleaf trees on older down logs.

In the forest of YYL, at least two conditions may affect tree recruitment. The first is the light mosaic in the forest.

The growth of yellow cypress in plantations was improved when the light regime was enhanced by pruning or thinning the vegetation (Lo-Cho et al., 1999). This indicates that yellow cypress is a shade-intolerant species. In addition, the mound or bole of an uprooted tree provided suitable sites for tree seedlings, preventing competition with bamboo and undergrowth (Nakashizuka, 1989; Abe et al., 2001). Therefore, new down logs might provide a habitat that allows a relatively higher light regime than shaded sites under the canopy. As a result, down logs provide an opportunity for yellow cypress to compete with other species of plants.

The second condition that might affect tree recruitment is the varied microhabitats on a down log. In the forest of YYL, both the epiphytic bryophytes and organic matter on down logs provided a favorable microhabitat for cypress seedlings. The effects of bryophytes were possibly more beneficial than those of organic matter. The high fog-absorbing ability of epiphytic bryophytes was important for hydrological and nutrient cyclings in this ecosystem (Chang et al., 2001). The growth of plants is affected by the water and nutrient contents in their inhabiting substrates (Burslem et al., 1995; Burslem and Grubb, 1996). Bryophytes spreading on newly down logs might represent nutrient and hydrological gradients that allow yellow cypress seeds to germinate on trunk and branch segments.

To demonstrate co-existence via niche partitioning in gaps, three premises must be confirmed: the existence of a resource gradient within gaps, tree species performing differently along this gradient, and the contribution of differences to species coexistence (Burslem, 1996; Brokaw and Busing, 2000). Resource gradients for woody species were not well known on down logs. However, yellow cypress and broadleaf trees co-existed and showed specific patterns on down logs. Accordingly, two of the three premises hold true for cypress in the forest of YYL. Thus, the niche-partitioning hypothesis is suggested to explain the co-existence of yellow cypress and broadleaf trees on down logs in YYL. Apparently, further study is needed to examine the resource gradients and their possible functions on down logs.

Other than the factors mentioned above, the predominance of yellow cypress over broadleaf plants might be related to an allelopathic effect. It is possible that cypress might contain certain kinds of allelochemicals that favor the growth of cypress and inhibit that of other plants. However, further study is necessary.

Gaps are usually filled in by lateral extensive growth of surrounding canopy trees and vertical growth of saplings in the gap (Nakashizuka, 1984). In the forest of YYL, yellow cypress was the only species creating both canopy gaps and down logs. Gaps were filled almost exclusively by the growth of yellow cypress seedlings under the gaps. Lateral extension of surrounding canopy trees was less important because the canopy layer was not continuous. Therefore, the recovery time of a gap was determined by the growth rate of yellow cypress seedlings. According

to their growth rate, new individuals need about 200 years of growth to overtop the shrub layer and about 500 years to fill up the gap.

Kennedy and Quinn (2001) showed that understory plant species had different establishing abilities on various substrates. However, in the studied area of YYL, there was no significant difference in the distribution between broadleaf trees on down logs and those on the forest floor. The present study provides an explanation of how important down logs are to the regeneration of yellow cypress in YYL Nature Preserve.

Acknowledgments. The authors thank the Forest Conservation and Management Administration, Veterans Affairs Commission, Executive Yuan, Taiwan, for permission to do this study in Yuan-yang Lake Nature Preserve. The authors want to acknowledge Prof. Horng-Jye Su of the Department of Forestry, National Taiwan University (NTU), Taipei, Taiwan and Prof. Chang-Fu Hsieh in the Department of Botany, NTU for critical reading of the manuscript. We also thank Dr. Shih-Chieh Chang of the Institute of Natural Resources, Dong Hwa University, Hualien and Dr. Chiao-Ping Wang of the Taiwan Forestry Research Institute, Taipei, for their useful discussions. We also appreciate Ms. Hei-Cheng Peng, Shu-Ling Wu, Mr. Po-Chun Cheng, and Ms. Yi-Ling Lai for their help in field experiments.

Literature Cited

- Abe, M., H. Miguchi, and T. Nakashizuka. 2001. An interactive effect of simultaneous death of dwarf bamboo, canopy gap, and predatory rodents on beech regeneration. *Oecologia* **127**: 281-286.
- Arriaga, L. 1988. Gap-dynamics of a tropical cloud forest in Northeastern Mexico. *Biotropica* **20**: 178-184.
- Brokaw, N.V.L. 1985. Gap-phase regeneration in a tropical forest. *Ecology* **66**: 682-687.
- Brokaw, N. and R. T. Busing. 2000. Niche versus chance and tree diversity in forest gaps. *Trends Ecol. Evol.* **15**: 183-188.
- Burslem, D.F.R.P. 1996. Differential responses to nutrients, shade and drought among tree seedlings of lowland tropical forest in Singapore. In M.D. Swaine (ed.), *Ecology of Tropical Forest Tree Seedlings. Man and the Biosphere Series*. Parthenon, Vol. 17, pp. 211-244.
- Burslem, D.F.R.P. and P.J. Grubb. 1996. Response to simulated drought and elevated nutrient supply among shade-tolerant tree seedlings of lowland tropical forest in Singapore. *Biotropica* **28**: 636-348.
- Burslem, D.F.R.P., P.J. Grubb, and I.M. Turner. 1995. Responses to nutrient addition among shade-tolerant tree seedlings of lowland tropical rain forest in Singapore. *J. Ecol.* **83**: 113-122.
- Chang, L.M. 1961. Ecological Studies on the Vegetation of Mt. Ta-Yuan. *Bull. Taiwan For. Res. Inst.* No. 70.
- Chang, N.H., Y.R. Hsui, F.W. Horng, H.M. Yu, and F.C. Ma. 2001. Natural seeding and seedlings occurrence in the *Chamaecyparis* forest at Chilán Mt. area. *Taiwan J. For. Sci.* **16**: 321-326.
- Chang, S.C., I.L. Lai, and J.T. Wu. 2002. Estimation of fog deposition on epiphytic bryophytes in a subtropical montane forest ecosystem in northeastern Taiwan. *Atmospheric Research* **64**: 159-167.
- Chen, S.H. and J.T. Wu. 1999. Paleolimnological environment indicated by the diatom and pollen assemblages in an alpine lake of Taiwan. *J. Paleolimnol.* **22**: 149-159.
- Chiu, C.M., C.N. Lo-Cho, and H.H. Chung. 1995. The stem form and crown structure of natural regeneration stands of *Chamaecyparis taiwanensis* in Chi-Lan-Shan Area. *Bull. Taiwan For. Res. Inst. (New Series)* **10**: 121-130.
- Chou, C.H., T.Y. Chen, C.C. Liao, and C.I. Peng. 2000. Long-term ecological research in the Yuanyang Lake forest ecosystem I. Vegetation composition and analysis. *Bot. Bull. Acad. Sin.* **41**: 61-72.
- Christy, E.J. and R.N. Mack. 1984. Variation in demography of juvenile *Tsuga heterophylla* across the substratum mosaic. *J. Ecol.* **72**: 75-91.
- Dalling, J.W., S.P. Hubbell, and K. Silveira. 1998. Seed dispersal, seedling establishment and gap partitioning among tropical pioneer trees. *J. Ecol.* **86**: 674-689.
- Denslow, J.S. 1980. Gap partitioning among tropical rainforest trees. *Biotropica* **12**: 47-55.
- Gray, A.N. and T.A. Spies. 1996. Gap size, within-gap position and canopy structure effects on conifer seedling establishment. *J. Ecol.* **84**: 635-645.
- Gray, A.N. and T.A. Spies. 1997. Microsite controls on tree seedling establishment in conifer forest canopy gaps. *Ecology* **78**: 2458-2473.
- Grubb, P.J. 1977. The maintenance of species-richness in plant communities: The importance of the regeneration niche. *Biol. Rev.* **52**: 107-145.
- Harmon, M.E. and J.F. Franklin. 1989. Tree seedlings on logs in *Picea-Tsuga* forests of Oregon and Washington. *Ecology* **70**: 48-59.
- Hung, L.P. 1984. The effect of improvement by selective cutting methods for the natural forest of cypress on high mountain area in Taiwan. *Quar. J. Chin. For.* **17**: 47-56.
- Hwang, Y.H., C.W. Fang, and M.H. Yin. 1996. Primary production and chemical composition of emergent aquatic macrophytes, *Schoenoplectus mucronatus* ssp. *robustus* and *Sparganium fallax*, in Lake Yuan-yang, Taiwan. *Bot. Bull. Acad. Sin.* **37**: 265-273.
- Jen, I.A. 1995. Expectation and historical review of cypress (*Chamaecyparis* spp.) timber production in Taiwan. *Bull. Taiwan For. Res. Inst. (New Series)* **10**: 227-234.
- Kennedy, P.G. and T. Quinn. 2001. Understory plant establishment on old-growth stumps and the forest floor in western Washington. *For. Ecol. Manage.* **154**: 193-200.
- Lawton, R.O. and F.E. Putz. 1988. Natural disturbance and gap-phase regeneration in a wind-exposed tropical cloud forest. *Ecology* **69**: 764-777.
- Lertzman, K.P. 1992. Patterns of gap-phase replacement in a subalpine, old growth forest. *Ecology* **73**: 657-669.
- Liu, T. 1971. The classification of the Climax Vegetation Communities of Taiwan. II. The Alpine Tundra and Coniferous Forest Formation. *Bull. Taiwan For. Res. Inst.* No. 203.
- Liu, T., C.C. Koh, and B.Y. Yang. 1961. Ecological Survey on Taiwan Important Forest Types. *Bull. Taiwan For. Res. Inst.* No. 72.
- Liu, T. and K.S. Hsu. 1973. Ecological study on Yuan-yang Lake

- Natural Area Reserve. Bull. Taiwan For. Res. Inst. No. 237.
- Lo-Cho, C.N., C.M. Chiu, and Y.C. Chen. 1999. Effects of cleaning and pruning on natural-regenerated cypress stands. Taiwan J. For. Sci. **14**: 315-321.
- Nakashizuka, T. 1984. Regeneration process of climax beech (*Fagus crenata* Blume) forests IV. Gap formation. Jpn. J. Ecol. **34**: 75-85.
- Nakashizuka, T. 1989. Role of uprooting in composition and dynamics of an old-growth forest in Japan. Ecology **70**: 1273-1278.
- Poulson, T.L. and W.J. Platt. 1996. Replacement patterns of beech and sugar maple in Warren Woods, Michigan. Ecology **77**: 1234-1253.
- Putz, F.E. 1983. Treefall pits and mounds, buried seeds, and the importance of soil disturbance to pioneer trees on Barro Colorado Island, Panama. Ecology **64**: 1069-1074.
- Ricklefs, R.E. 1977. Environmental heterogeneity and plant species diversity: a hypothesis. Amer. Nat. **111**: 376-381.
- Runkle, J.R. 1981. Gap regeneration in some old growth forests of the Eastern United States. Ecology **62**: 1041-1051.
- Runkle, J.R. 1982. Patterns of disturbance in some old-growth mesic forests of eastern North America. Ecology **63**: 1533-1546.
- Runkle, J.R. 2000. Canopy tree turnover in old-growth mesic forests of eastern North America. Ecology **81**: 554-567.
- Spies, T.A., J.F. Franklin, and T.B. Thomas. 1988. Coarse woody debris in Douglas-fir forests of western Oregon and Washington. Ecology **69**: 1689-1702.
- Su, H.J. 1984. Studies on the climate and vegetation types of the natural forests in Taiwan (II) Altitudinal vegetation zones in relation to temperature gradient. Quar. J. Chin. For. **17**: 57-73.
- Swaine, M.D. and T.C. Whitmore. 1988. On the definition of ecological species groups in tropical rain forests. Vegetatio **75**: 81-86.
- Uhl, C., K. Clark, N. Dezzee, and P. Maquirino. 1988. Vegetation dynamics in Amazonian treefall gaps. Ecology **69**: 751-763.
- Veblen, T.T. 1986. Treefalls and the coexistence of conifers in subalpine forests of the Central Rockies. Ecology **67**: 644-649.
- Yamamoto, S. 1988. Seedling recruitment of *Chamaecyparis obtusa* and *Sciadopitys verticillata* in different microenvironments in an old-growth *Sciadopitys verticillata* forest. Bot. Mag. Tokyo **101**: 61-71.

鴛鴦湖針闊葉混合林內樹種在倒木上更新的過程

廖啟政¹ 周昌弘² 吳俊宗^{1,3}

¹國立台灣大學植物學研究所

²屏東科技大學熱帶農業研究所

³中央研究院植物研究所

本研究旨在瞭解鴛鴦湖自然保留區未受人為干擾的溫帶針、闊葉混合林中，枯倒木對於台灣扁柏 (*Chamaecyparis obtusa* var. *formosana*) 及闊葉樹種的更新及樹種共存的重要性。在保留區內選取一個0.25公頃的樣區，記錄樣區內所有胸高直徑大於1公分的木本植物，在湖區附近另外選取九根倒木，記錄倒木上所有木本植物的地徑。在樣區內，只有少數的闊葉樹種高度超過10公尺，台灣扁柏是主要構成樹冠層的種類。樣區內的木本植物種類與九根倒木上的木本植物小苗種類完全相同，表示在倒木上生長的木本植物小苗，就足以維持森林內樹種的更新，包括森林的樹種組成、樹冠層結構及樹種多樣性。除此之外，台灣扁柏及闊葉樹種，兩者在倒木上的生長有時間和空間分化的現象。大部分台灣扁柏的種子會在新形成倒木的樹幹區及樹枝區發芽，小苗密度相當高，只有少數會在根張區發芽。經過一段時間後，扁柏小苗生長以填補倒木在樹冠層留下的冠層空隙，同時小苗在倒木上的密度可能由於種間競爭而逐漸降低。年輕枯倒木上附生的苔蘚可能提供台灣扁柏種子適當的生育地環境。闊葉樹種則不同，他們大多分佈在新形成倒木的根張區，隨著時間，再慢慢入侵到老的枯倒木的樹幹及樹枝區。台灣扁柏及闊葉樹種在倒木上的競爭可能與苔蘚所提供的營養鹽有關。由於此兩群植物在倒木上生長位置及入侵時間的分化，故可以用生態棲位分配假說 (niche partition hypothesis) 來解釋兩者在森林中的共存現象。

關鍵詞：台灣扁柏；枯倒木；生態棲位分配；更新；鴛鴦湖自然保留區。